



Data Call Form

As a best practice, this form should be completed within one week of proposal submission, and the CRM updates folder should be updated with any new closeout information and supporting data.

PURSUIT NAME

MARKETING LEAD

LINK TO PACKAGED SUBMISSION

Tell us about your proposal!

List all new content that was created for this proposal: new resumes, new quality narratives, new case studies, new safety approaches, new photos, new renderings, new reference letters, etc. For each item listed, please provide the section page number or highlight the new sections in packaged submission and place it in the CRM folder for easy identification.

DATE

DATA CALL FORM



Description of each Key Firm's scope and responsibilities

Date

DATA CALL FORM



Relevant Project Experience 4–6 similar projects (last 6 years)

Project name + location _____

owner contact _____

value + schedule _____

role (what THEY did) _____

relevance to this project _____

Technical approach for your scope

Constructability/value engineering ideas
